

PERSONAL BALANCE SHEET
(Commercial)

Phone: () _____

Name: _____

Address _____

To: _____ Date of Statement: _____

ASSETS		LIABILITIES		
Current & Intermediate Assets		Current & Intermediate Liabilities		
Institution/Type of Account	Value	Creditor/Purpose of Loan	Payment	Balance
		Personal Loans		
Retirement Accounts		Installment Loans		
Securities				
		Automobile Loans		
Automobiles				
Personal/Household				
Total - Current & Intermediate Assets		Total - Current & Intermediate Liabilities		
Long Term or Fixed Assets		Long Term Liabilities		
Value of Real Estate (Schedule A)		Real Estate Mortgages (Schedule A)		
Description of Business Ownership				
		Total - Long Term Liabilities		
Total - Fixed Assets		Total Liabilities		
Total Assets		Net Worth (Total Assets Minus Total Liabilities)		

Schedule A - Real Estate: Owned - Residential & Commercial/Agricultural				
Type of Property - Address/Description	Present Value	Mortgage	Mortgage Holder	Payment
Residential	\$	\$		
Rental/Commercial				
Other				
Total				

Employment	
Employer	Employer
Occupation	Occupation
Salary: \$ _____ per <input type="checkbox"/> week <input type="checkbox"/> month <input type="checkbox"/> year	Salary: \$ _____ per <input type="checkbox"/> week <input type="checkbox"/> month <input type="checkbox"/> year
Bonuses/Commissions \$ _____ per <input type="checkbox"/> week <input type="checkbox"/> month <input type="checkbox"/> year	Bonuses/Commission: \$ _____ per <input type="checkbox"/> week <input type="checkbox"/> month <input type="checkbox"/> year
Other Income (Describe)	Other Income (Describe)
Salary: \$ _____ per <input type="checkbox"/> week <input type="checkbox"/> month <input type="checkbox"/> year	Salary: \$ _____ per <input type="checkbox"/> week <input type="checkbox"/> month <input type="checkbox"/> year
Other Income (Describe)	Other Income (Describe)
Salary: \$ _____ per <input type="checkbox"/> week <input type="checkbox"/> month <input type="checkbox"/> year	Salary: \$ _____ per <input type="checkbox"/> week <input type="checkbox"/> month <input type="checkbox"/> year

The information above is furnished for the purpose of securing and maintaining credit and is certified to be true and correct. The undersigned authorizes Shelby County State Bank to make all inquiries deemed necessary to verify the accuracy of the information contained above to determine my credit-worthiness and to answer questions about their credit experience with me. I agree to notify Shelby County State Bank promptly to any material changes to the above.

Signature _____ Date _____ Signature _____ Date _____